
2020 York University Tax Clinics Training Session (2019 T1s)

During the training session, you will be doing a tax return for Joan Wilson using the paper forms available on the CRA website.¹

CLIENT INFORMATION

Joan Wilson, age 39 (D.O.B. May 5, 1979), is separated and the mother of two children who live with her (Jennifer, born February 10, 2014 (age 5), and Jason, born May 15, 2010 (age 9)). Joan's SIN# is 476-321-568. She does not receive any child support or spousal support. Her 2018 Notice of Assessment shows no carryforwards.

During the year, she received \$2,500 of social assistance before obtaining a job. She also took a course at York University which cost her \$1,000. Joan provides you with the T4, T5007 and T2202 slips for these amounts which are on separate pages. Joan also tells you that she received **\$8,000 of Canada Child Benefits** and paid **\$8,400 of rent to Joe Lipman** for the two-bedroom apartment where she lives. She has no child care expenses.

YOU MUST PRINT THE FOLLOWING and BRING IT TO THE SESSION:

- this page,
- the pages with Joan's T5007, T4 and T2202 slips and
- the 9 tax forms posted at the URLs below.

If you do not have these PRINTED materials with you, you will not be admitted to the training session.

TAX FORMS:

You may print the fillable or non-filled pdf versions.

1. [Income Tax and Benefit Return](#)
2. [Schedule 5 - Amounts for Spouse or Common-Law Partner and Dependants](#)
3. [Schedule 6 - Canada Workers Benefit](#)
4. [Schedule 11 - Federal Tuition, Education, and Textbook Amounts](#)
5. [Schedule 14 - Climate Action Incentive](#)
6. [Form ON428 - Ontario Tax](#)
7. [Form ON-BEN - Application for the 2020 Ontario Trillium Benefit and Ontario Senior Homeowners' Property Tax Grant](#)
8. [Schedule ON428-A - Low-income Individuals and Families Tax Credit](#)
9. [Schedule ON\(S11\) - Provincial Tuition and Education Amounts](#)

¹ All 2019 Ontario forms (including the ones we are not using) as well as the guide can be found at <https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/ontario.html>. The links above are for the 9 forms that we are using.