**2019 York University Tax Clinics**

**Training Session (2018 T1s)**

**You will be doing a tax return for Joan Wilson during the training session.**

**Please click on the following links and print the following forms and bring them to the session along with this page and Joan’s T5007 and T4 slips (separate pdfs). You may print the fillable or non-filled pdf versions of the tax forms at the links below.**

[Income Tax and Benefit Return - Ontario](https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/ontario/5006-r.html)

[Schedule 1 - Federal Tax](https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/5000-s1.html)

[Schedule 5 - Amounts for Spouse or Common-Law Partner and Dependants](https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/5000-s5.html)

[Schedule 6 - Working Income Tax Benefit](https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/5000-s6.html)

[Form ON428 - Ontario Tax](https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/ontario/5006-c.html)

[Form ON-BEN - Application for the 2018 Ontario Trillium Benefit and the Ontario Senior Homeowners' Property Tax Grant](https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/ontario/5006-tg.html)

[Schedule 14 - Climate Action Incentive](https://www.canada.ca/en/revenue-agency/services/forms-publications/tax-packages-years/general-income-tax-benefit-package/ontario/5006-s14.html)

**If you do not have these PRINTED materials with you, you will not be admitted to the training session.**

**You need**

* **this page,**
* **the pages with Joan’s T5007 and T4 slips and**
* **the 7 tax forms posted at the above URLS.**

# Client Information

Joan Wilson, age 39 (D.O.B. May 5, 1979), is separated and the mother of two children who live with her (Jennifer, born February 10, 2013 (age 5), and Jason, born May 15, 2009 (age 9)). Joan’s SIN# is 476-321-568

Joan provides you with the T4 and T5007 which are on a separate page.

Joan also tells you that she received **$8,000 of** **Canada Child Benefits** and paid **$8,400 of rent to Joe Lipman** for the two-bedroom apartment where she lives.