


Protected B when completed

 Canada Revenue Agency / Agence du revenu du Canada

T1 GENERAL 2016

Income Tax and Benefit Return

Step 1 – Identification and other information

ON **7**

Identification

First name and initial
George

Last name
Brown

Mailing address: Apt No – Street No Street name
45 Main Street

PO Box _____ RR _____

City
Toronto

Prov./Terr. Postal code
ON M5H 2Y2

Information about you

Enter your social insurance number (SIN): 999 999 981

Enter your date of birth: Year Month Day
1936-05-29

Your language of correspondence: English Français
Votre langue de correspondance :

Is this return for a deceased person?

If this return is for a deceased person, enter the date of death: Year Month Day

Marital status

Tick the box that applies to your marital status on December 31, 2016:

- 1 Married 2 Living common-law 3 Widowed
4 Divorced 5 Separated 6 Single

Email address

I understand that by providing an email address, I am **registering** for online mail. I **have read** and I **accept the terms and conditions** on page 17 of the guide.
Enter an email address:

Information about your residence

Enter your province or territory of residence on **December 31, 2016**: Ontario

Enter the province or territory where you **currently** reside if it is not the same as your mailing address above:

If you were self-employed in 2016, enter the province or territory of self-employment:

If you **became** or **ceased** to be a **resident of Canada** for income tax purposes in **2016**, enter the date of: Month Day or Month Day
entry _____ or departure _____

Information about your spouse or common-law partner (if you ticked box 1 or 2 above)

Enter his or her SIN: 999 999 954

Enter his or her first name: Dorothy

Enter his or her net income for 2016 to claim certain credits: 8,178|82

Enter the amount of universal child care benefit (UCCB) from line 117 of his or her return: _____

Enter the amount of UCCB repayment from line 213 of his or her return: _____

Tick this box if he or she was self-employed in 2016: 1

Do not use this area

Elections Canada (For more information, see page 19 in the guide.)

- A) Do you have Canadian citizenship? Yes 1 No 2
Answer the following question **only if you have Canadian citizenship**.
- B) As a Canadian citizen, do you authorize the Canada Revenue Agency to give your name, address, date of birth, and citizenship to Elections Canada to update the National Register of Electors? Yes 1 No 2
Your authorization is valid until you file your next tax return. Your information will only be used for purposes permitted under the *Canada Elections Act*, which include sharing the information with provincial/territorial election agencies, members of Parliament, registered political parties, and candidates at election time.

Do not use this area	172					171				
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Step 1 – Identification and other information (continued)

Protected B when completed **2**

Please answer the following question:

Did you own or hold specified foreign property where the total cost amount of all such property, at any time in 2016, was more than CAN\$100,000?

See "Specified foreign property" in the guide for more information. **266** Yes 1 No 2

If **yes**, complete Form T1135 and attach it to your return.

If you had dealings with a non-resident trust or corporation in 2016, see "Other foreign property" in the guide.

Step 2 – Total income

As a resident of Canada, you have to report your income from all sources both inside and outside Canada. When you come to a line on the return that applies to you, go to the line number in the guide for more information.

Employment income (box 14 of all T4 slips)		101		
Commissions included on line 101 (box 42 of all T4 slips)	102			
Wage loss replacement contributions (see line 101 in the guide)	103			
Other employment income		104		
Old age security pension (box 18 of the T4A(OAS) slip)		113	6,878	82
CPP or QPP benefits (box 20 of the T4A(P) slip)		114	5,701	00
Disability benefits included on line 114 (box 16 of the T4A(P) slip)	152			
Other pensions and superannuation		115	6,818	07
Elected split-pension amount (attach Form T1032)		116		
Universal child care benefit (UCCB)		117		
UCCB amount designated to a dependant	185			
Employment insurance and other benefits (box 14 of the T4E slip)		119		
Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations (attach Schedule 4)		120		
Taxable amount of dividends other than eligible dividends, included on line 120, from taxable Canadian corporations	180			
Interest and other investment income (attach Schedule 4)		121	75	00
Net partnership income: limited or non-active partners only		122		
Registered disability savings plan income		125		
Rental income	Gross 160		Net 126	
Taxable capital gains (attach Schedule 3)		127		
Support payments received	Total 156		Taxable amount 128	
RRSP income (from all T4RSP slips)		129		
Other income Specify:		130		
Self-employment income				
Business income	Gross 162		Net 135	
Professional income	Gross 164		Net 137	
Commission income	Gross 166		Net 139	
Farming income	Gross 168		Net 141	
Fishing income	Gross 170		Net 143	
Workers' compensation benefits (box 10 of the T5007 slip)	144			
Social assistance payments	145			
Net federal supplements (box 21 of the T4A(OAS) slip)	146			
Add lines 144, 145, and 146 (see line 250 in the guide).			▶ 147	
Add lines 101, 104 to 143, and 147.		This is your total income.	150	19,472 89

Attach only the documents (schedules, information slips, forms, or receipts) **requested in the guide** to support any claim or deduction. Keep all other supporting documents.

Step 3 – Net income

Enter your total income from line 150.	150	19,472	89
Pension adjustment (box 52 of all T4 slips and box 034 of all T4A slips)	206		
Registered pension plan deduction (box 20 of all T4 slips and box 032 of all T4A slips)	207		
RRSP/pooled registered pension plan (PRPP) deduction (see Schedule 7 and attach receipts)	208		
PRPP employer contributions (amount from your PRPP contribution receipts)	205		
Deduction for elected split-pension amount (attach Form T1032)	210		
Annual union, professional, or like dues (box 44 of all T4 slips, and receipts)	212		
Universal child care benefit repayment (box 12 of all RC62 slips)	213		
Child care expenses (attach Form T778)	214		
Disability supports deduction	215		
Business investment loss	Gross 228	Allowable deduction	217
Moving expenses			219
Support payments made	Total 230	Allowable deduction	220
Carrying charges and interest expenses (attach Schedule 4)			221
Deduction for CPP or QPP contributions on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies)			222
Exploration and development expenses (attach Form T1229)			224
Other employment expenses			229
Clergy residence deduction			231
Other deductions	Specify:		232
Add lines 207, 208, 210 to 224, 229, 231, and 232.		233	
Line 150 minus line 233 (if negative, enter "0")		This is your net income before adjustments.	234 19,472 89
Social benefits repayment (if you reported income on line 113, 119, or 146, see line 235 in the guide) Use the federal worksheet to calculate your repayment.			235
Line 234 minus line 235 (if negative, enter "0") If you have a spouse or common-law partner, see line 236 in the guide.		This is your net income.	236 19,472 89

Step 4 – Taxable income

Canadian Forces personnel and police deduction (box 43 of all T4 slips)	244		
Employee home relocation loan deduction (box 37 of all T4 slips)	248		
Security options deductions	249		
Other payments deduction (if you reported income on line 147, see line 250 in the guide)	250		
Limited partnership losses of other years	251		
Non-capital losses of other years	252		
Net capital losses of other years	253		
Capital gains deduction	254		
Northern residents deductions (attach Form T2222)	255		
Additional deductions	Specify:		256
Add lines 244 to 256.		257	
Line 236 minus line 257 (if negative, enter "0")		This is your taxable income.	260 19,472 89

Step 5 – Federal tax and provincial or territorial tax

Use Schedule 1 to calculate your federal tax and Form 428 to calculate your provincial or territorial tax.

Step 6 – Refund or balance owing

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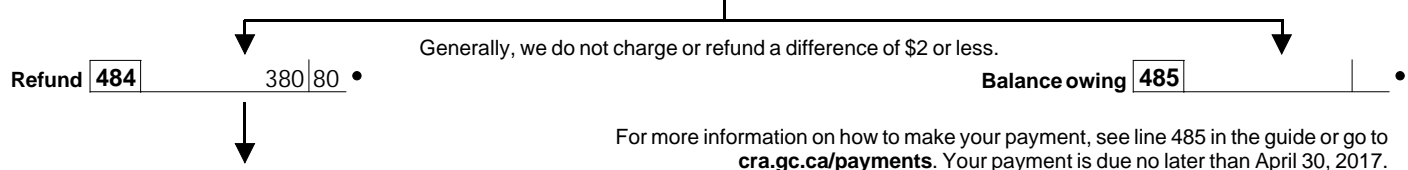
Net federal tax: enter the amount from line 64 of Schedule 1 (attach Schedule 1, even if the result is "0")	420		
CPP contributions payable on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies)	421		
Employment insurance premiums payable on self-employment and other eligible earnings (attach Schedule 13)	430		
Social benefits repayment (amount from line 235)	422		
Provincial or territorial tax (attach Form 428, even if the result is "0")	428		
Add lines 420, 421, 430, 422, and 428.	This is your total payable.		435

Total income tax deducted	437		313	00	•
Refundable Quebec abatement	440				•
CPP overpayment (enter your excess contributions)	448				•
Employment insurance overpayment (enter your excess contributions)	450				•
Refundable medical expense supplement (use the federal worksheet)	452				•
Working income tax benefit (WITB) (attach Schedule 6)	453				•
Refund of investment tax credit (attach Form T2038(IND))	454				•
Part XII.2 trust tax credit (box 38 of all T3 slips)	456				•
Employee and partner GST/HST rebate (attach Form GST370)	457				•
Children's fitness tax credit	Eligible fees 458		x 15%	459	•
Eligible educator school supply tax credit	Supplies expenses 468		x 15%	469	•
Tax paid by instalments	476				•
Provincial or territorial credits (attach Form 479 if it applies)	479		67	80	•

Add lines 437 to 479.	These are your total credits.		482	380	80	▶	380	80
Line 435 minus line 482	This is your refund or balance owing.						-380	80

If the result is negative, you have a **refund**. If the result is positive, you have a **balance owing**.

Enter the amount below on whichever line applies.



Direct deposit – Enrol or update (see line 484 in the guide)

You do not have to complete this area every year. Do not complete it this year if your direct deposit information has not changed.

To enrol for direct deposit, to update your banking information, or to request that all of your CRA payments you may be receiving or owed be deposited into the same account as your T1 refund, complete lines 460, 461, and 462 below.

By providing my banking information I **authorize** the Receiver General to deposit in the bank account number shown below **any amounts payable** to me by the CRA, until otherwise notified by me. I understand that this authorization will replace all of my previous direct deposit authorizations.

Branch number **460** (5 digits) Institution number **461** (3 digits) Account number **462** (maximum 12 digits)

Ontario Ontario opportunities fund	Amount from line 484 above		1
You can help reduce Ontario's debt by completing this area to donate some or all of your 2016 refund to the Ontario opportunities fund. Please see the provincial pages for details.	Your donation to the Ontario opportunities fund	465	• 2
	Net refund (line 1 minus line 2)	466	• 3

I certify that the information given on this return and in any documents attached is correct and complete and fully discloses all my income.	490 If a fee was charged for preparing this return, complete the following:
Sign here _____	Name of preparer: _____
It is a serious offence to make a false return.	Telephone: _____
Telephone _____ Date 2017-02-01	EFILE number (if applicable): 489 C3703

Personal information is collected under the *Income Tax Act* to administer tax, benefits, and related programs. It may also be used for any purpose related to the administration or enforcement of the Act such as audit, compliance and the payment of debts owed to the Crown. It may be shared or verified with other federal, provincial/territorial government institutions to the extent authorized by law. Failure to provide this information may result in interest payable, penalties or other actions. Under the *Privacy Act*, individuals have the right to access their personal information and request correction if there are errors or omissions. Refer to Info Source cra.gc.ca/gncy/tp/nfsrc/nfsrc-eng.html, personal information bank CRA PPU 005.

Do not use this area	487	488						486												
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T1-2016

Federal Tax

Schedule 1

This is **Step 5** in completing your return. Complete this schedule and **attach** a copy to your return.
For more information, see the related line in the guide.

Step 1 – Federal non-refundable tax credits

Basic personal amount	claim \$11,474	300	11,474	00	1
Age amount (if you were born in 1951 or earlier) (use the federal worksheet)	(maximum \$7,125)	301	7,125	00	2
Spouse or common-law partner amount (attach Schedule 5)		303	5,416	18	3
Amount for an eligible dependant (attach Schedule 5)		305			4
Family caregiver amount for infirm children under 18 years of age					
Number of children for whom you are claiming the family caregiver amount	352	x \$2,121 =	367		5
Amount for infirm dependants age 18 or older (attach Schedule 5)			306		6
CPP or QPP contributions:					
through employment from box 16 and box 17 of all T4 slips (attach Schedule 8 or Form RC381, whichever applies)			308		7
on self-employment and other earnings (attach Schedule 8 or Form RC381, whichever applies)			310		8
Employment insurance premiums:					
through employment from box 18 and box 55 of all T4 slips (maximum \$955.04)			312		9
on self-employment and other eligible earnings (attach Schedule 13)			317		10
Volunteer firefighters' amount			362		11
Search and rescue volunteers' amount			395		12
Canada employment amount					
(If you reported employment income on line 101 or line 104, see line 363 in the guide.)	(maximum \$1,161)		363		13
Public transit amount			364		14
Children's arts amount			370		15
Home accessibility expenses (attach Schedule 12)			398	452	00
Home buyers' amount			369		17
Adoption expenses			313		18
Pension income amount (use the federal worksheet)	(maximum \$2,000)		314	2,000	00
Caregiver amount (attach Schedule 5)			315		20
Disability amount (for self)			316		21
(claim \$8,001, or if you were under 18 years of age, use the federal worksheet)					
Disability amount transferred from a dependant (use the federal worksheet)			318		22
Interest paid on your student loans			319		23
Your tuition, education, and textbook amounts (attach Schedule 11)			323		24
Tuition, education, and textbook amounts transferred from a child			324		25
Amounts transferred from your spouse or common-law partner (attach Schedule 2)			326	15,126	00
Medical expenses for self, spouse or common-law partner, and your dependent children born in 1999 or later	330		27		
Enter \$2,237 or 3% of line 236 of your return, whichever is less .			28		
Line 27 minus line 28 (if negative, enter "0")			29		
Allowable amount of medical expenses for other dependants (do the calculation at line 331 in the guide)	331		30		
Add lines 29 and 30.			332		31
Add lines 1 to 26, and line 31.			335	41,593	18
Federal non-refundable tax credit rate				15 %	33
Multiply line 32 by line 33.			338	6,238	98
Donations and gifts (attach Schedule 9)			349		35
Add lines 34 and 35.					
Enter this amount on line 48 on the next page.			Total federal non-refundable tax credits	350	6,238 98

Continue on the next page.

Step 2 – Federal tax on taxable income

Enter your taxable income from line 260 of your return.	19,472 89		37		
Complete the appropriate column depending on the amount on line 37.	Line 37 is \$45,282 or less	Line 37 is more than \$45,282 but not more than \$90,563	Line 37 is more than \$90,563 but not more than \$140,388	Line 37 is more than \$140,388 but not more than \$200,000	Line 37 is more than \$200,000
Enter the amount from line 37.	19,472 89				
Line 38 minus line 39 (cannot be negative)	0 00	45,282 00	90,563 00	140,388 00	200,000 00
Multiply line 40 by line 41.	15 %	20.5 %	26 %	29 %	33 %
	2,920 93				
	0 00	6,792 00	16,075 00	29,029 00	46,317 00
Add lines 42 and 43.	2,920 93				

Step 3 – Net federal tax

Enter the amount from line 44.		2,920 93	45
Federal tax on split income (from line 5 of Form T1206)	424		46
Add lines 45 and 46.	404	2,920 93	47
Enter your total federal non-refundable tax credits from line 36 on the previous page.	350	6,238 98	48
Federal dividend tax credit	425		49
Minimum tax carryover (attach Form T691)	427		50
Add lines 48, 49, and 50.		6,238 98	51
Line 47 minus line 51 (if negative, enter "0")			52
		Basic federal tax	429
Federal foreign tax credit (attach Form T2209)		405	53
Line 52 minus line 53 (if negative, enter "0")			54
		Federal tax	406
Total federal political contributions (attach receipts)	409	55	
Federal political contribution tax credit (use the federal worksheet)	(maximum \$650) 410		56
Investment tax credit (attach Form T2038(IND))	412		57
Labour-sponsored funds tax credit (see lines 413, 414, 411 and 419 in the guide)			
Net cost of shares of a federally registered fund	411	Allowable credit 419	58
Net cost of shares of a provincially registered fund	413	Allowable credit 414	59
Add lines 56 to 59.		416	60
Line 54 minus line 60 (if negative, enter "0")			61
If you have an amount on line 46 above, see Form T1206.		417	61
Working income tax benefit advance payments received (box 10 of the RC210 slip)		415	62
Special taxes (see line 418 in the guide)		418	63
Add lines 61, 62, and 63.			
Enter this amount on line 420 of your return.		Net federal tax 420	64

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Federal Amounts Transferred from Your Spouse or Common-Law Partner

For more information, see line 326 in the guide.

Schedule 2

Complete this schedule to **claim** a transfer of the unused part of your spouse's or common-law partner's amounts shown below.
Attach a copy of this schedule to your return.

If your spouse or common-law partner is filing a return, use the amounts that he or she entered on his or her return, schedules, and worksheet. If your spouse or common-law partner is not filing a return, use the amounts that he or she would enter on his or her return, schedules, and worksheet if he or she were filing a return. Attach his or her information slips, but do not attach his or her return and schedules.

Age amount (if your spouse or common-law partner was 65 years of age or older in 2016):

If his or her net income is \$35,927 or less, enter \$7,125.

Otherwise, enter the amount from line 301 of his or her Schedule 1.

353	7,125	00	1
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Family caregiver amount for infirm children under 18 years of age:

Enter the amount from line 367 of his or her Schedule 1.

361			2
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Pension income amount: Enter the amount from line 314 of his or her Schedule 1.

(maximum \$2,000)

355			3
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Disability amount: Enter the amount from line 316 of his or her Schedule 1.

357	8,001	00	4
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Tuition, education, and textbook amounts:

Enter the federal amount designated to you as shown on his or her Form T2202A, TL11A, TL11B, or TL11C.

360			5
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Add lines 1 to 5.

	15,126	00	6
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Spouse's or common-law partner's taxable income:

Enter the amount from line 260 of his or her return if it is \$45,282 or less. If his or her taxable income is more than \$45,282, enter instead the result of the following calculation: amount from line 45 of his or her Schedule 1 divided by 15%.

6,878		82	7
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Enter the total of lines 300, 308, 310, 312, 317, 362, 395, 363, 364, 370, 398, 369, and 313 of his or her Schedule 1 plus line 17 of his or her Schedule 11.

11,474		00	8
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His or her adjusted taxable income: Line 7 minus line 8 (if negative, enter "0")

351



9

Line 6 minus line 9 (if negative, enter "0")

**Federal amounts transferred from
 your spouse or common-law partner**

	15,126	00	10
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T1-2016

Statement of Investment Income

Schedule 4

State the names of the payers below, and attach any information slips you received. Attach a separate sheet of paper if you need more space.
Attach a copy of this schedule to your return.

I – Taxable amount of dividends (eligible and other than eligible) from taxable Canadian corporations

Taxable amount of dividends **other than eligible dividends** (specify):

Enter this amount on line 180 of your return.

180

Taxable amount of **eligible dividends** (specify):

Enter this amount on line 120 of your return.

120

II – Interest and other investment income

Specify:

Slip	Issuer	Taxpayer share and exchange rate
T5	TD Bank	

75|00

Income from foreign sources (specify):

Enter this amount on line 121 of your return.

121 |

III – Carrying charges and interest expenses

Carrying charges (specify):

Interest expenses (specify):

Enter this amount on line 221 of your return.

221

See the privacy notice on your return.

T1-2016

Amounts for Spouse or Common-Law Partner and Dependants

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Schedule 5

See the guide to find out if you can claim an amount on line 303, 305, 306, or 315 of Schedule 1. For each dependant claimed, provide the details requested below. **Attach a copy of this schedule to your return.**

Line 303 – Spouse or common-law partner amount

Did your marital status change to other than married or common-law in 2016?

If **yes**, tick this box **5522** and enter the date of the change. ▶

Month	Day

Base amount	11,474	00	1
If you are entitled to the family caregiver amount , enter \$2,121 (see page 45 in the guide).	5109	2,121	00 2
Add lines 1 and 2.		13,595	00 3
Spouse's or common-law partner's net income from page 1 of your return		8,178	82 4
Line 3 minus line 4 (if negative, enter "0")		5,416	18 5
Enter this amount on line 303 of your Schedule 1.			

Line 305 – Amount for an eligible dependant

Did your marital status change to married or common-law in 2016?

If **yes**, tick this box **5529** and enter the date of the change. ▶

Month	Day

Provide the requested information and complete the following calculation for this dependant.

First and last name: _____	Year of birth	Relationship to you	Is this dependant physically or mentally infirm? Yes <input type="checkbox"/> No <input type="checkbox"/>
Address: _____			

Base amount			1
If you are entitled to the family caregiver amount , enter \$2,121 (see page 45 in the guide and read the note below).	5110		2
Add lines 1 and 2.			3
Dependant's net income (line 236 of his or her return)	5106		4
Line 3 minus line 4 (if negative, enter "0")			5
Enter this amount on line 305 of your Schedule 1.			

Note: If you are entitled to the **family caregiver amount** for this dependant and he or she is an infirm child under 18 years of age, you **must** claim the family caregiver amount on line 367, and **not** on this line.

Line 306 – Amount for an infirm dependant aged 18 or older
(attach a separate sheet of paper if you need more space)

Provide the requested information and complete the following calculation for each dependant.

First and last name: _____	Year of birth	Relationship to you	Is this dependant physically or mentally infirm? Yes <input type="checkbox"/> No <input type="checkbox"/>
Address: _____			

Base amount			1
Infirm dependant's net income (line 236 of his or her return)			2
Allowable amount for this dependant: line 1 minus line 2 (if negative, enter "0")	(maximum \$6,788)		3
Enter on line 306 of your Schedule 1 the total amount you are claiming for all dependants.			

Line 315 – Caregiver amount (attach a separate sheet of paper if you need more space)

Provide the requested information and complete the following calculation for each dependant.

First and last name: _____	Year of birth	Relationship to you	Is this dependant physically or mentally infirm? Yes <input type="checkbox"/> No <input type="checkbox"/>
Address: _____			

Base amount			1
If you are entitled to the family caregiver amount , enter \$2,121 (see page 45 in the guide and complete box 5112 below).			2
Add lines 1 and 2.			3
Dependant's net income (line 236 of his or her return)			4
Line 3 minus line 4 (if negative, enter "0"). If you are entitled to the family caregiver amount on line 2, the maximum amount is \$6,788 . If not, the maximum is \$4,667 .			5
If you claimed this dependant on line 305 of Schedule 1, enter the amount you claimed.			6
Allowable amount for this dependant: line 5 minus line 6 (if negative, enter "0")			7
Enter on line 315 of your Schedule 1 the total amount you are claiming for all dependants.			
Enter the total number of dependants for whom you entered \$2,121 on line 2 for this calculation. 5112 <input style="width: 50px;" type="text"/>			



Ontario Tax

ON428
T1 General – 2016

Complete this form and **attach a copy** to your return. For more information, see the related line in the forms book.

Step 1 – Ontario non-refundable tax credits

	For internal use only				
Basic personal amount	5605	claim \$10,011	5804	10,011	00 1
Age amount (if born in 1951 or earlier) (use the <i>Provincial Worksheet</i>)		(maximum \$4,888)	5808	4,888	00 2
Spouse or common-law partner amount					
Base amount				9,350	00
Minus: his or her net income from page 1 of your return				8,178	82
Result: (if negative, enter "0")		(maximum \$8,500) ▶	5812	1,171	18 3
Amount for an eligible dependant					
Base amount					
Minus: his or her net income from line 236 of his or her return					
Result: (if negative, enter "0")		(maximum \$8,500) ▶	5816		
Amount for infirm dependants age 18 or older (use the <i>Provincial Worksheet</i>)			5820		
CPP or QPP contributions:					
(amount from line 308 of your federal Schedule 1)			5824		• 6
(amount from line 310 of your federal Schedule 1)			5828		• 7
Employment insurance premiums:					
(amount from line 312 of your federal Schedule 1)			5832		• 8
(amount from line 317 of your federal Schedule 1)			5829		• 9
Adoption expenses		(maximum \$12,214)	5833		10
Pension income amount		(maximum \$1,384)	5836	1,384	00 11
Caregiver amount (use the <i>Provincial Worksheet</i>)			5840		12
Disability amount (for self) (Claim \$8,088 , or if you were under 18 years of age, use the <i>Provincial Worksheet</i> .)			5844		13
Disability amount transferred from a dependant (use the <i>Provincial Worksheet</i>)			5848		14
Interest paid on your student loans (amount from line 319 of your federal Schedule 1)			5852		15
Your tuition and education amounts (use and attach Schedule ON(S11))			5856		16
Tuition and education amounts transferred from a child			5860		17
Amounts transferred from your spouse or common-law partner (use and attach Schedule ON(S2))			5864	12,976	00 18
Medical expenses:					
(Read line 5868 in the forms book.)	5868			19	
Enter \$2,266 or 3% of line 236 of your return, whichever is less .				20	
Line 19 minus line 20 (if negative, enter "0")				21	
Allowable amount of medical expenses for other dependants (use the <i>Provincial Worksheet</i>)	5872			22	
Add lines 21 and 22.	5876		▶		23
Add lines 1 to 18, and line 23.			5880	30,430	18 24
Ontario non-refundable tax credit rate				5.05%	25
Multiply line 24 by line 25.			5884	1,536	72 26
Donations and gifts:					
Amount from line 16 of your federal Schedule 9		x 5.05% =		27	
Amount from line 17 of your federal Schedule 9		x 11.16% =		28	
Add lines 27 and 28.	5896		▶		29
Add lines 26 and 29.					
Enter this amount on line 42.		Ontario non-refundable tax credits	6150	1,536	72 30

Continue on the next page.

Step 2 – Ontario tax on taxable income

Enter your **taxable income** from line 260 of your return.

If this amount is more than \$20,000, you **must** complete **Step 7 – Ontario health premium.**

19,472 | 89 | 31

Complete the appropriate column depending on the amount on line 31.

	Line 31 is \$41,536 or less	Line 31 is more than \$41,536 but not more than \$83,075	Line 31 is more than \$83,075 but not more than \$150,000	Line 31 is more than \$150,000 but not more than \$220,000	Line 31 is more than \$220,000	
Enter the amount from line 31	19,472 89					32
Line 32 minus line 33 (cannot be negative)	0 00	41,536 00	83,075 00	150,000 00	220,000 00	33
	19,472 89					34
	5.05 %	9.15 %	11.16 %	12.16 %	13.16 %	35
Multiply line 34 by line 35.	983 38					36
	0 00	2,098 00	5,898 00	13,367 00	21,879 00	37
Add lines 36 and 37.						
Ontario tax on taxable income	983 38					38

Step 3 – Ontario tax

Enter your Ontario tax on taxable income from line 38.

983 | 38 | 39

Enter your Ontario tax on split income from Form T1206.

6151 | | • 40

Add lines 39 and 40.

983 | 38 | 41

Enter your Ontario non-refundable tax credits from line 30.

1,536 | 72 | 42

Line 41 minus line 42 (if negative, enter "0")

| | 43

Ontario minimum tax carryover:

Enter the amount from line 43.

44

Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*.

45

Line 44 minus line 45 (if negative, enter "0").

46

Amount from line 427 of your federal Schedule 1

x 33.67% =

47

Enter the amount from line 46 or 47, whichever is less.

6154 | | • 48

Line 43 minus line 48 (if negative, enter "0")

| | 49

Ontario surtax

Enter the amount from line 49.

50

Enter the amount from line 40.

51

Line 50 minus line 51 (if negative, enter "0")

52

Complete lines 53 to 55 only if the amount on line 52 is **more than \$4,484**.

Otherwise, enter "0" on line 55 and continue completing the form.

(Line 52 minus \$4,484) x 20% (if negative, enter "0") = 53

(Line 52 minus \$5,739) x 36% (if negative, enter "0") = 54

Add lines 53 and 54.

▶ | | 55

Add lines 49 and 55.

| | 56

Ontario dividend tax credit:

Enter your Ontario dividend tax credit from line 6152 of the *Provincial Worksheet*.

6152 | | • 57

Line 56 minus line 57 (if negative, enter "0")

| | 58

Ontario additional tax for minimum tax purposes:

If you entered an amount other than "0" on line 95 of Form T691, enter your Ontario additional tax for minimum tax purposes from line 59 of the *Provincial Worksheet*.

| | 59

Add lines 58 and 59.

| | 60

Continue on the next page.

Enter the amount from line 60 on the previous page. _____ **61**

If you are **not** claiming an Ontario tax reduction, there is an amount on line 59, or the amount on line 61 is "0", enter the amount from line 61 on line 69 and continue completing the form. Otherwise, complete lines 62 to 68 to calculate the Ontario tax reduction.

Step 4 – Ontario tax reduction

Basic reduction		231 00	62	
If you had a spouse or common-law partner on December 31, 2016, only the individual with the higher net income can claim the amounts on lines 63 and 64.				
Reduction for dependent children born in 1998 or later				
Number of dependent children	6269	x \$427 =		63
Reduction for dependants with a mental or physical impairment				
Number of dependants	6097	1 x \$427 =	427 00	64
Add lines 62, 63, and 64.			658 00	65
Enter the amount from line 65.	658 00	x 2 =	1,316 00	66
Enter the amount from line 61.				67
Line 66 minus line 67 (if negative, enter "0")	Ontario tax reduction claimed		1,316 00	68
Line 61 minus line 68 (if negative, enter "0")				69

Step 5 – Ontario foreign tax credit

Enter the Ontario foreign tax credit from Form T2036.				70
Line 69 minus line 70 (if negative, enter "0")				71

Step 6 – Community food program donation tax credit for farmers

Enter the amount of qualifying donations that have also been claimed as charitable donations	6098	x 25% =		72
Line 71 minus line 72 (if negative, enter "0")				73

Step 7 – Ontario health premium

If your taxable income (from line 31) is not more than \$20,000, enter "0". Otherwise, enter the amount calculated in the chart on the next page.		Ontario health premium	0 00	74
Add lines 73 and 74.		Ontario tax		75

Continue on the next page.

Ontario Health Premium

Enter your **taxable income** from line 31. 19,472 | 89 | 1

Go to the line that corresponds to your taxable income.

- If there is an Ontario health premium amount on that line, enter that amount on line 74.
- Otherwise, enter your taxable income in the first box, complete the calculation, and enter the result on line 74.

Taxable income	Ontario health premium
not more than \$20,000 ▶▶▶	\$ 0
more than \$20,000 , but not more than \$25,000 ▶▶▶	<input type="text"/>
more than \$25,000 , but not more than \$36,000 ▶▶▶	\$ 300
more than \$36,000 , but not more than \$38,500 ▶▶▶	<input type="text"/>
more than \$38,500 , but not more than \$48,000 ▶▶▶	\$ 450
more than \$48,000 , but not more than \$48,600 ▶▶▶	<input type="text"/>
more than \$48,600 , but not more than \$72,000 ▶▶▶	\$ 600
more than \$72,000 , but not more than \$72,600 ▶▶▶	<input type="text"/>
more than \$72,600 , but not more than \$200,000 ▶▶▶	\$ 750
more than \$200,000 , but not more than \$200,600 ▶▶▶	<input type="text"/>
more than \$200,600 ▶▶▶	\$ 900

See the privacy notice on your return.



Ontario Credits

ON479
T1 General – 2016

Complete this form to claim your Ontario credits and **attach a copy** to your return.

For more information about these credits, see the related line in the forms book.

Complete Form ON-BEN to apply for the Ontario trillium benefit and the Ontario senior homeowners' property tax grant.

Ontario children's activity tax credit

Enter the total amount of eligible expenses for all your eligible children.*

(maximum of \$560 for each child)

1

Enter an additional \$560 for each child who is eligible for the disability tax credit and for whom you claimed at least \$100 on line 1.

2

Add lines 1 and 2.

6309

x 10% =

3

* The child must have been born in 2000 or later, or if the child is eligible for the disability tax credit, in 1998 or later.

Ontario healthy homes renovation tax credit

Enter your total home renovation expenses from line 5 of Schedule ON(S12).

6311

452|00

x 15% =

67|80

4

Ontario political contribution tax credit

Ontario political contributions made in 2016

6310

5

Credit calculated for line 6 on the *Provincial Worksheet*

(maximum \$1,330)

6

Ontario focused flow-through share tax credit

Enter your total expenses from line 4 of Form T1221.

6266

x 5% =

7

Add lines 3, 4, 6, and 7. **If you are not claiming Ontario tax credits for self-employed individuals, enter the amount from line 8 on line 479 of your return.**

67|80

8

Ontario tax credits for self-employed individuals

Number of eligible apprentices your business or partnership hired under the Ontario apprenticeship training tax credit program

6324

Number of eligible work placements your business or partnership is claiming under the Ontario co-operative education tax credit program

6325

Are you claiming one or more of these tax credits as a member of a partnership?

6326

1 Yes 2 No

If **yes**, enter the nine digits of your business number.

6327

Ontario apprenticeship training tax credit

Credit calculated for line 9 on the *Provincial Worksheet*

6322

• 9

Ontario co-operative education tax credit

Credit calculated for line 10 on the *Provincial Worksheet*

6320

• 10

Add lines 8, 9, and 10.

Enter the result on line 479 of your return.

Ontario credits

67|80

11

See the privacy notice on your return.

Protected B when completed



Provincial Amounts Transferred From Your Spouse or Common-Law Partner

Schedule ON(S2)
T1 General – 2016

Complete this schedule to **claim** a transfer of the unused part of your spouse's or common-law partner's provincial amounts shown below. **Attach a copy of this schedule to your return.**

If your spouse or common-law partner is filing a return, use the amounts that he or she entered on Form ON428.

If your spouse or common-law partner is not filing a return, use the amounts that he or she would enter on Form ON428 if he or she were filing a return. Attach his or her information slips, but do not attach the return and schedules.

If at the end of the year your spouse or common-law partner was not a resident of Ontario, special rules may apply. For more information, contact the Canada Revenue Agency.

Age amount (if your spouse or common-law partner was 65 years of age or older in 2016):

If his or her net income is \$36,387 or less, enter \$4,888.

Otherwise, enter the amount from line 5808 of his or her Form ON428.

	5902		4,888	00	1
--	-------------	--	-------	----	----------

Pension income amount:

Enter the amount from line 5836 of his or her Form ON428.

	(maximum \$1,384) 5905				2
--	-------------------------------	--	--	--	----------

Disability amount:

Enter the amount from line 5844 of his or her Form ON428.

	5907		8,088	00	3
--	-------------	--	-------	----	----------

Tuition and education amounts: Enter the provincial amount designated to you as shown on his or her Form T2202A, TL11A, TL11B, or TL11C.

	5909				4
--	-------------	--	--	--	----------

Add lines 1 to 4.

			12,976	00	5
--	--	--	--------	----	----------

Spouse's or common-law partner's taxable income:

Enter the amount from line 260 of his or her return if it is \$41,536 or less. If the taxable income is more than \$41,536, enter instead the result of the following calculation: amount from line 39 of his or her Form ON428 divided by 5.05%.

	6,878		82		6
--	-------	--	----	--	----------

Enter the total of lines 5804, 5824, 5828, 5832, 5829, and 5833

of his or her Form ON428 plus line 13 of his or her Schedule ON(S11).

	10,011		00		7
--	--------	--	----	--	----------

His or her adjusted taxable income:

Line 6 minus line 7 (if negative, enter "0")

	5912				
--	-------------	--	--	--	--

Line 5 minus line 8 (if negative, enter "0")

Enter this amount on line 5864 of your Form ON428.

**Provincial amounts transferred from
your spouse or common-law partner**

			12,976	00	9
--	--	--	--------	----	----------

See the privacy notice on your return.

Provincial Worksheet

Line 5808 – Age amount

Maximum amount					4,888	00	1
Your net income from line 236 of your return		19,472	89	2			
From pre or post-bankruptcy return	+						
	Total =	19,472	89	▶	19,472	89	
Base amount					36,387	00	3
Line 2 minus line 3							4
Applicable rate				x	15.00	%	5
Multiply the amount on line 4 by line 5.				=			▶ 6
Line 1 minus line 6						4,888	00 7
Enter this amount on line 5808 of Form ON428.							



Application for the 2017 Ontario Trillium Benefit and Ontario Senior Homeowners' Property Tax Grant

ON-BEN
T1 General – 2016

Read the information about each of the payments in the Ontario forms book (pages 13 to 16) to see if you are eligible.

Complete the application areas that apply to you and attach this form to your return.

To estimate the amount of Ontario trillium benefit and Ontario senior homeowners' property tax grant you may be entitled to, use the calculator at cra.gc.ca/benefits-calculator.

The payments for these benefits will be issued separately from your tax refund.

If you were married or living in a common-law relationship on December 31, 2016, the same spouse or common-law partner has to apply for the Ontario energy and property tax credit, the Northern Ontario energy credit, and the Ontario senior homeowners' property tax grant for both of you. **If only one spouse or common-law partner is 64 years of age or older** on December 31, 2016, that spouse or common-law partner has to apply for these credits and the grant for both of you.

Read page 14 of the Ontario forms book for a description of **principal residence** for the Ontario energy and property tax credit and Northern Ontario energy credit.

Read page 16 of the Ontario forms book for a description of **principal residence** for the Ontario senior homeowners' property tax grant.

Ontario trillium benefit (OTB)

Ontario sales tax credit (OSTC)

You do not need to apply for the OSTC when you file your tax return. The Canada Revenue Agency will determine your eligibility and tell you if you are entitled to receive the credit.

In cases of families, the OSTC is paid to the person whose return is assessed first.

Application for the Ontario energy and property tax credit (OEPTC)

You may qualify for the OEPTC if on December 31, 2016, you resided in Ontario, and:

- rent or property tax for your principal residence was paid by or for you for 2016;
- you lived in a student residence;
- you lived in a long-term care home; or
- you lived on a reserve and home energy costs were paid by or for you for your principal residence on the reserve for 2016.

If you meet these conditions and are applying for the 2017 OEPTC, tick this box.

6118

Complete Parts A and B on the back of this form.

Application for the Northern Ontario energy credit (NOEC)

You may qualify for the NOEC if on December 31, 2016, you resided in Northern Ontario (see the definition in the forms book), and:

- rent or property tax for your principal residence in Northern Ontario was paid by or for you for 2016;
- you lived in a long-term care home in Northern Ontario; or
- you lived on a reserve in Northern Ontario and home energy costs were paid by or for you for your principal residence on the reserve for 2016.

If you meet these conditions and are applying for the 2017 NOEC, tick this box.

6119

Complete Parts A and B on the back of this form.

Choice for delayed single OTB payment

By ticking box 6109, I choose to wait until June 2018 to get my 2017 OTB entitlement. This means I will get my OTB in one payment at the end of the benefit year (June 2018) instead of receiving it monthly from July 2017 to June 2018.

6109

Application for the Ontario senior homeowners' property tax grant (OSHPTG)

You may qualify for the OSHPTG if on December 31, 2016:

- you were 64 years of age or older; and
- you owned and occupied a principal residence in Ontario, for which you or someone on your behalf paid property tax for 2016.

If you meet these conditions and are applying for the 2017 OSHPTG, tick this box.

6113

Enter the total amount of property tax paid beside box 6112 in Part A and complete Part B on the back of this form.

Protected B when completed

Part A – Amount paid for a principal residence for 2016

If, on December 31, 2016, you and your spouse or common-law partner occupied separate principal residences for medical reasons and you are **choosing** to apply individually for the OEPTC, the NOEC, or the OSHPTG, tick **box 6108** and enter his or her address in Part C below.

6108

Enter the total amount of rent paid for your principal residence (including a **private** long-term care home) in Ontario for 2016.

6110

Enter the total amount of property tax paid for your principal residence in Ontario for 2016.

6112

2,950|00

Did you reside in a designated student residence in Ontario in 2016? If **yes**, tick this box.

6114

Enter the total amount of home energy costs paid for your principal residence on a reserve in Ontario for 2016.

6121

Enter the total amount paid for your accommodation in a **public** long-term care home or **non-profit** long-term care home in Ontario for 2016.

6123

Complete Part B if you are applying for the OEPTC, the NOEC, or the OSHPTG.

Part B – Declaration

In the column "Amount paid for 2016", enter the amount(s) paid for rent, property tax, home energy costs on a reserve, and/or accommodation in a public long-term care home or a non-profit long-term care home.

I declare the following information about my principal residence(s) in Ontario during 2016:

(If you need more space, attach a separate sheet of paper.)

Address	Postal code	Number of months resident in 2016	Amount paid for 2016	Check this box if this is a "long-term care home" (see page 15 of the guide.)	Name of landlord, municipality, or supplier to whom payment was made, as applicable
45 Main Street Toronto ON	M5H 2Y2	12	2,950 00	<input type="checkbox"/>	City of Toronto
				<input type="checkbox"/>	
				<input type="checkbox"/>	
				<input type="checkbox"/>	

If on December 31, 2016, you and your spouse or common-law partner occupied separate principal residences for medical reasons and you are **choosing** to apply individually for the OEPTC, the NOEC, or the OSHPTG, enter his or her address below.

Part C – Involuntary separation

Enter the address of your spouse or common-law partner.

See the privacy notice on your return.

Other Pensions and Superannuation

Pension income from the U.S.

U.S. Social Security benefits		
Annuity payment from United States I.R.A.	+	
Lump-sum payments from United States I.R.A., 60(j) eligible	+	

Foreign pension income

Country name	Issuer	Foreign income
United Kingdom	United Kingdom	3,818 07
Total		3,818 07 + 3,818 07

Country name	Issuer	Foreign income
Total		

Note: Pension income from the U.S. and other foreign pension income have to be entered in Form *Foreign income summary* (Jump Code: **FOREIGN**).

T5

General annuity, eligible pension income	box 19	+	
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T4RIF

Taxable amounts from RRIF	box 16	+	3,000 00
Deemed receipt upon deregistration from RRIF	box 20	+	
Other income from RRIF	box 22	+	
Income earned after death	box 22	+	

T4A

Pension and superannuation	box 016	+	
Pension and superannuation (not eligible for the pension income tax credit)	box 016	+	
Annuity from IAAC/eligible annuity	box 024	+	
Variable pension benefits	box 133	+	
PRPP payments	box 194	+	
Benefit deemed to have been received at the time of death (PRPP)	box 194	+	
Income earned after death (PRPP)	box 194	+	

T3

Eligible pension income	box 31	+	
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T2205

Amounts from a spousal RRIF		+	
Amounts included in spouse's return		-	

Other pensions (other than foreign pension income)

Specify:		+	
		+	
		+	
Pension and superannuation (T1, line 115)		=	6,818 07

T4A – Indian

Indian (exempt income) – Pension or superannuation	box 146		
Indian (exempt income) – PRPP payments	box 195	+	
Exempt income received by a Canadian Indian	5378	=	